

Energy Recovery Start-Up Report



Please complete and save this guide. Read carefully before attempting to assemble, install, operate or maintain the product described. Protect yourself and others by observing all safety information. Failure to comply with instructions could result in personal injury and/or property damage! Retain instructions for future reference.

Job Information

Job Name: _____

Unit serial number: _____

Unit model number: _____

Technician Information

Start-up date: _____

Start-up company: _____

Start-up performed by: _____

Start-up contact phone: _____

SPECIAL TOOLS REQUIRED

- Voltage Meter (with wire probes)
- Amperage Meter
- Pressure Gauges – (refrigerant)
- Tachometer
- Digital Manometer

Heating

None

Hot water coil

Electric Post-heat

Cooling

None

Chilled water coil

Packaged DX

DX Cooling

Air Handler Cabinet Inspection

Exterior Air Handler Inspection

Yes	No	N/A	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is there shipping damage present? If yes, please send pictures to technical support.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do all seams have caulking Present?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do all access doors and handles open properly?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all hoods, louvers, and bird screens secure?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all shipping covers removed (shipping wrap, duct covers)?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are unit clearances adequate for service and operation as stated in IOM?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is all ductwork connected and sealed properly?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are drain connections and traps present and fabricated in accordance with the IOM?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is freeze protection present on drains and traps?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all hardware fasteners tightened?

Interior Air Handler Inspection

Yes	No	N/A	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is there shipping damage present?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do all seams have caulking Present?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is the interior and drain(s) free of construction debris?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all damper seals present?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all hardware fasteners tightened?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do all blower wheels spin freely and smoothly when rotated by hand?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all major component hardware tightened?
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all shipped loose items removed from interior
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are all air filters present?
			<input type="checkbox"/> Outside Air <input type="checkbox"/> Supply Air <input type="checkbox"/> Return <input type="checkbox"/> Exhaust Air

Energy Wheel Start-Up

I have read and followed the vendor-specific operation manual.

Wheel Model: _____ Wheel Serial #: _____

Inspection

- Cassette is securely mounted.
- Rotor is centered within the cassette frame.
- Seals lightly contact the full perimeter of the rotor.
- Rotor turns freely.
- Drive motor and pulley securely mounted.
- Drive belt is aligned properly and has sufficient tension.

Start-up

- Drive motor controller properly set up.
- System controls operate properly.
- Establish design airflow through Supply and Exhaust Air streams.
- Verify rotor is centered and has proper seal contact.

Supply Power Inspection

Inspect all electrical connections Phasing correct

Main Voltage	Rated Voltage
L1 - L2	
L2 - L3	
L1 - L3	

Note to owner: Although the motors and electronic devices in this unit can tolerate some variation in the actual supplied voltage relative to the rated voltage, these variations are always a concern. Variations in excess of +/- 4% may result in shortened component life, elevated operating temperatures and/or inconsistent performance. Whenever the supplied voltage varies from the rated voltage by more than this amount, preventive maintenance should be enhanced to include an aggressive inspection of VFDs and electric motors. It is recommended, that if the supplied voltage varies by more than this amount, an electrical contractor be engaged to discover the problem and correct it.

Yes No

- Does line voltage match Rated Voltage?
- Is the line voltage wired correctly into the main disconnect?
- Does the Supply Voltage in this unit vary from the Rated Voltage by more than +/- 4%?

Motor Information

<input type="checkbox"/> Supply Fan <input type="checkbox"/> N/A	Fan RPM			
	Airflow design/actual			
	Belt tension			
	Correct rotation?			
	Motor fuses			
	Motor AMPS			
	L1	L2	L3	
<input type="checkbox"/> VFD	Make			
	Model			
<input type="checkbox"/> Motor starter	Motor manufacturer			
	Frame			
	SF			
	Motor CAP / Model			
	PF			
	Motor HP			
	Voltage			
	RPM			
	FLA			
	Max current			

<input type="checkbox"/> Exhaust Fan <input type="checkbox"/> N/A	Fan RPM			
	Airflow design/actual			
	Belt tension			
	Correct rotation?			
	Motor fuses			
	Motor AMPS			
	L1	L2	L3	
<input type="checkbox"/> VFD	Make			
	Model			
<input type="checkbox"/> Motor starter	Motor manufacturer			
	Frame			
	SF			
	Motor CAP / Model			
	PF			
	Motor HP			
	Voltage			
	RPM			
	FLA			
	Max current			

<input type="checkbox"/> Energy Recovery Wheel <input type="checkbox"/> N/A	Fan RPM						
	Airflow design/actual						
	Belt tension						
	Correct rotation?						
	Motor fuses						
	Motor AMPS						
	L1		L2		L3		
<input type="checkbox"/> VFD	Make						
	Model						
<input type="checkbox"/> Motor starter	Motor manufacturer						
	Frame						
	SF						
	Motor CAP / Model						
	PF						
	Motor HP						
	Voltage						
	RPM						
	FLA						
	Max current						

Electric Heat

Pre
 Post
 N/A

Model	
Serial #	
Staged Control	
Modulation Control	
Voltage	
# of elements	
Fuses	
Total KW	
Total AMPS	
L1	
L2	
L3	
Heather Control	
BAS	
Single type	
Internal controller	

Energy Recovery Optional Accessories Checklist

Frost Control Application / Operation

			Setting	Factory Default
Frost Control set point	<input type="checkbox"/> Yes	<input type="checkbox"/> No		E
Differential				2°F
Timer				Refer to IOM
Frost Control Modulating	<input type="checkbox"/> Yes	<input type="checkbox"/> No		Refer to IOM

Economizer Application / Operation

			Setting	Factory Default
Economizer (temperature)	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Set point				65°F
Offset				20°F
Differential				2°F
Economizer (enthalpy)	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Set point				B
Economizer (modulation)	<input type="checkbox"/> Yes	<input type="checkbox"/> No		Refer to IOM

Optional Accessories

OA Dirty Filter Sensor	<input type="checkbox"/> Yes	<input type="checkbox"/> No
CO ₂ Sensor	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Service Outlet	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Remote Control Panel	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Damper Section

Outdoor Air Damper	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Return/Exhaust Damper	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Summary / Analysis of System